



With the ELCA Foundation, making a difference in the world is easier than ever.

Visit Foundation.ELCA.org to schedule a free consultation with a regional gift planner and discuss the charitable-giving opportunities that are right for you.

	Charitable Gift Annuity	Charitable Remainder Unitrust	Charitable Remainder Annuity Trust	Donor-directed Distribution Agreement	Donor-advised Fund	Named Endowment	Outright Gift/ Bequest
I want to receive for myself or others ...							
an immediate income stream	✓	✓	✓				
income at a future date	✓	✓	✓				
income based on trust value		✓					
fixed income	✓		✓				
I want the charity to receive my gift ...							
upon gift receipt/ maturity	✓	✓	✓	✓			✓
into perpetuity		✓	✓	✓		✓	
distributed by request					✓		
I want to make a gift ...							
once during my lifetime	✓	✓	✓		✓	✓	✓
through regular dispersals over my lifetime		✓			✓	✓	✓
upon my (our) death		✓		✓		✓	✓
I want to make a gift with ...							
cash	✓	✓	✓	✓	✓	✓	✓
marketable securities	✓	✓	✓	✓	✓	✓	✓
depreciated business assets*		✓				✓	✓
real estate*		✓		✓		✓	✓
closely held corporations*		✓				✓	✓
grain/marketable commodities*		✓			✓	✓	✓
IRA distributions (QCDs)	✓					✓	✓
I am looking for the following benefits ...							
ELCA Legacy Society	✓	✓	✓	✓		✓	
updating beneficiaries without changing my will	✓	✓	✓	✓	✓	✓	
documentation of gift intention	✓	✓	✓	✓	✓	✓	
charitable tax deduction	✓	✓	✓		✓	✓	✓
reduced capital gains taxes	✓	✓	✓		✓	✓	✓
reduced estate taxes	✓	✓	✓	✓	✓	✓	✓
payments that may be partially tax-free	✓	✓	✓				
spreading inheritance to heirs over time	✓	✓	✓				
Minimum Gift Amount	\$25,000	\$100,000	\$100,000	No Minimum	\$10,000	\$25,000	No Minimum