



ADDITION TO PRINCIPAL

All additions must be accompanied by this Form B. All additions to principal will receive units according to the most recent Valuation Date.

Method of Addition (Choose One):

Check (mail Form B with check per instructions below)

Wire or ACH transfer (request transfer information per instructions below prior to transfer)

Transfer from Mission Investment Fund (MIF) account (Participant must initiate transfer from MIF)

Deposits made on or after December 1, 2020 are added to the investment portfolio of the Fund based on the valuation date preceding the date on which the Administrator receives the cash or liquidation proceeds and the properly completed Form B.

If Participant makes an addition to principal via electronic transfer or from an MIF account, Participant must email the completed Form B to elcafoundation@elca.org.

IMPORTANT NOTICE: Funds received by the ELCA Foundation will not be credited to Participant's account until the ELCA Foundation receives the completed Form B.

Date: _____

Participant Number: _____ Account Number: **E** _____

Participant Name: _____

Account Name: _____

Participant Mailing Address: (as stated on the Participant Application) OR Check here if address is new

Street/P.O. Box: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Email: _____

Deposit Amount: _____ (Recommended minimum is \$1,000)

Make check payable to Endowment Fund of the ELCA and mail it with this form to:

**Endowment Fund of the ELCA
 P.O. Box 1806
 Merrifield, VA 22116-8000**

To arrange to transfer funds electronically, contact the ELCA Foundation at elcafoundation@elca.org or call the Endowment Coordinator at 800-638-3522.

Form revised November 2020